

Manage your alerts, including account, transaction, and security alerts

Good Morning, MINNIE TESTCASE



1. Select the **Settings** menu, then select **Alerts**

PARTNERS!

Settings

MESSAGES & ALERTS

Create, view, respond, and manage messages digital banking

 Select the New Alert button and choose the desired type of alert from the drop-down menu



Alerts

Account Alerts

- 1. Select an Account
- 2. Select an Account balance type
- 3. Select an **Alert frequency**
- 4. Select the Start date
- 5. Select the desired Alert Delivery Method
- 6. Enter the necessary information
- 7. Now click the **Create Alert** button

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Setting Up Alerts

History Alerts

- 1. Select a Transaction Type
- 2. Select the amount comparison and dollar amount
- 3. Select the Account
- 4. Select the desired Alert Delivery Method
- 5. Enter the necessary information.
- 6. Click Create Alert

Online Transaction Alerts

- 1. Select a **Transaction** type
- 2. Select the **Account**
- 3. Select the **Status** of the transaction
- 4. Select the desired Alert Delivery Method
- 5. Enter the necessary information
- 6. Click Create Alert

Security Alerts

- 1. **Security Alerts** are listed at the bottom of the screen.
- 2. Click the carat icon to expand the listing of available alerts.
- Some alerts are clickable and may be turned on or off. The most critical alerts are mandatory and cannot be turned off. These alerts are grayed out.
- Select Edit Delivery Preferences to modify how and where to receive security alerts.

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Alert me when an external transfer is authorized.

Alert me when my password is changed.

Alert me when my login ID is changed.

Alert me when a computer/browser is successfully registered.

Alert me when secure access code contact information is changed.

Alert me when the process to add an external account is started.

Alert me when forgot password is attempted for my login ID.

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